Kemira – solid equity story with good profitability improvement track record

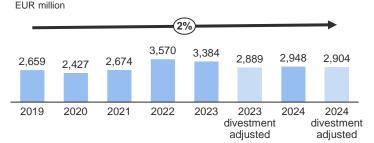
KEMIRA TODAY

Kemira is a global leader in sustainable chemical solutions for waterintensive industries

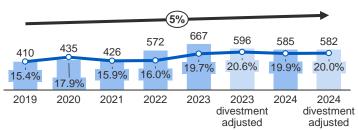


DELIVERING PROFITABLE GROWTH

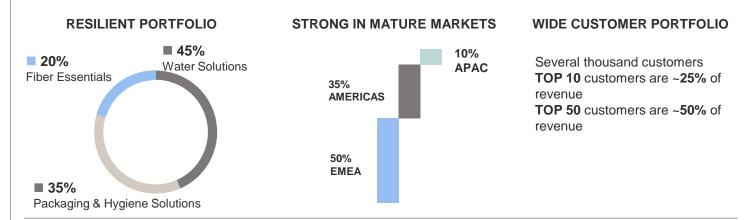
Revenue



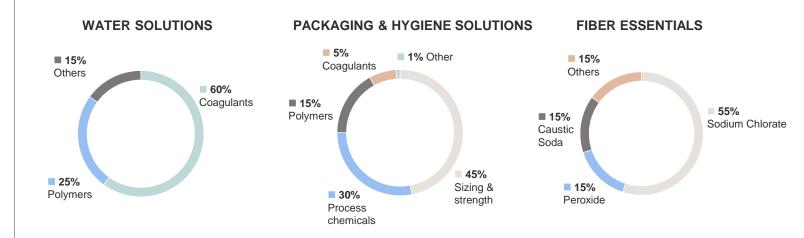
Operative EBITDA, Operative EBITDA margin EUR million



RESILIENT BUSINESS MODEL SPREAD OVER GEOGRAPHIES AND END-CUSTOMERS



THREE BUSINESS UNITS FOCUSING ON WATER, FIBER AND RENEWABLE SOLUTIONS





Strategy, financial targets and dividend

WE ARE WELL POSITIONED FOR PROFITABLE GROWTH

STRUCTURALLY STRONGER FUNDAMENTALS

Strong market positions: #2 in Pulp & Paper and #1-#2 in water treatment in EMEA and Americas

Structurally stronger margins

Record-strong balance sheet enabling growth focus

WE ARE ACCELERATING GROWTH

Water and sustainability at the heart of Kemira's growth strategy

Pulp & Paper market expected to grow 2-3% p.a., Industry & Water 3-5% p.a.

Kemira focused on both organic and inorganic growth opportunities, particularly in water

WE WILL EXECUTE FASTER THROUGH THE NEW KEMIRA ORGANIZATION

New operating model operational January 2025

Three new business units: Water Solutions, Packaging & Hygiene Solutions and Fiber Essentials

New long-term financial targets published

FINANCIAL TARGETS 2023 2024 **Targets** Financial O&G O&G target adjusted adjusted **MEUR MEUR** Avg. Revenue 2.889 2,904 Annual Change Change organic -1% growth >4% Operative 20.6% 20.0% **EBITDA** 18-21% Operative 22.4% 20.6% >16% ROCE%

WE HAVE A STRONG COMMITMENT TO SUSTAINABILITY Kemira's ratings



CDP

CLIMATE

кетіга

Chemical



CDP

WATER

кетига

average



Chemical

sector average

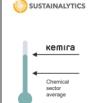


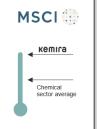
average













*Dividend to be paid in two installments, first paid in April and the second installment in November.



